

WINTER 2025 STANDING MTG

February 3, 2025



DISCLAIMER

- This presentation is for informational purposes only
- This presentation does not represent legal advice
- This presentation contains point-in-time content and is subject to revision



WELCOME MESSAGE

Steph Fetzer
X12 Board Chair



CORPORATE MEETING

- Call to Order
- Welcome
- The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting

X12



CORPORATE MEETING

- 120 attendees registered for this meeting
- Our meeting app, Whova
 - *X12 uses Whova for the session schedule and session scanning*
 - *Remember to have your badge scanned in each session*
 - *Stop by the registration desk if you have questions or email meetings@x12.org*
- The committees, work groups, and task groups are having important collaborative discussions this week

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EDWARD A. GUILBERT AWARD

In Recognition of Significant Career Contributions

The X12 Guilbert Award recognizes outstanding long-term actions activities, and professional accomplishments related to development and implementation of X12 Standards.

Lynn Chapple





EARL "BUDDY" BASS ACHIEVEMENT AWARD

In Recognition of Current Contributions

The Earl "Buddy" Bass Achievement Award recognizes outstanding actions, activities and accomplishments related to development and implementation of X12 Standards in the preceding calendar year.

Donna Campbell





EARL "BUDDY" BASS ACHIEVEMENT AWARD

In Recognition of Current Contributions

The Earl "Buddy" Bass Achievement Award recognizes outstanding actions, activities and accomplishments related to development and implementation of X12 Standards in the preceding calendar year.

Christopher Gracon



LICENSING UPDATE

- Currently, in discussion with more than 100 entities regarding licensing
- To date we have agreements in place with:
 - ~ 80 *Commercial Use Licensing Partners*
 - ~ 153 *Internal Use Licensing Partners*
 - ~ 114 *Developer Licensees*
 - ~ 11,400 *Glass and User Licensees*
- Read more at x12.org/licensing
- Review the [Featured Licensing Partners](#) and note the poster boards listing them near the registration desk

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X12 HIPAA POC STATUS

- Summary
 - *Validated 1st series of 008020 TR3s for 4 testing types*
 - *Developed a library of 008020 feature scenarios*
 - *Confirmed transition estimates*
 - *Identified key focus areas for implementers*
- Panel Discussion on Thursday at 1:30 PM in the Wyeth C meeting room

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RSC REPORT

→ Several RSC groups are meeting this week

- *Business to Everything Subcommittee (B2X)*
- *External Code List Oversight (ECO)*
- *Code Maintenance Groups*



X12 - MILESTONES

- Version 008060 of the EDI Standard will be published later this week
- 008060 implementation guides will be in Glass in the coming months
- The JSON Proof of Concept project has progressed, and the group is homing in a final specification



ASC REPORT

Gary Beatty
ASC Chair



ASC OFFICER ELECTION RESULTS

- X12I Vice Chair: Todd Wilson
- X12N Chair: Tara Rose
- X12N Vice Chair: Michelle Barry
- X12N | TGB | WG5: Duane Collins
- X12N | TGB | WG7: Ana Raymond
- X12N | TGB | WG16: Tina Martinez

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CURRENT MR INVENTORY

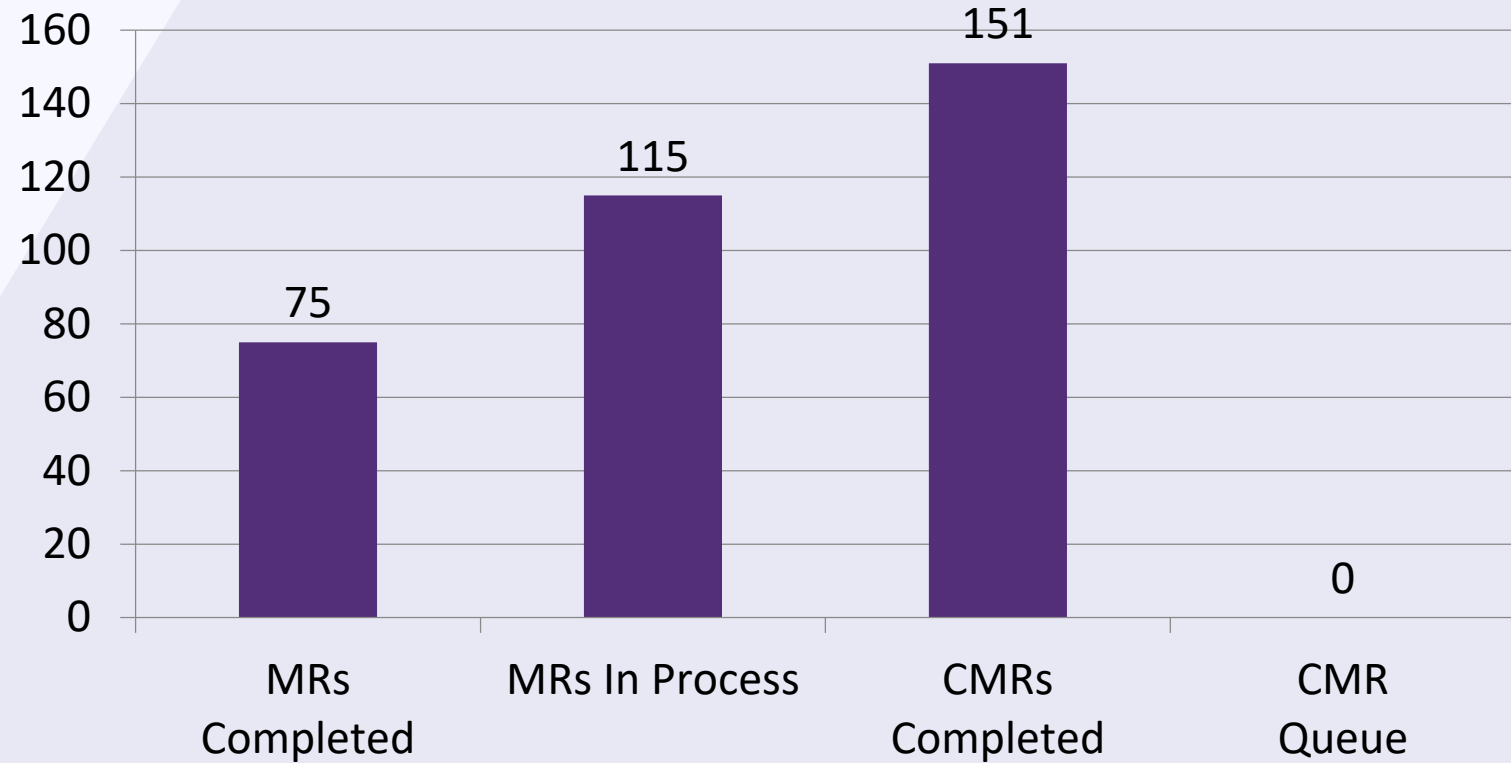
- ASC subcommittees are actively working on more than 30 MRs
- More than 40 MRs have been reviewed by the Procedures Review Board (PRB) and the Technical Assessment Subcommittee (X12J) and are being prepped for ASC subcommittee consideration
- More than 100 MRs have been approved for 008050 and 008060

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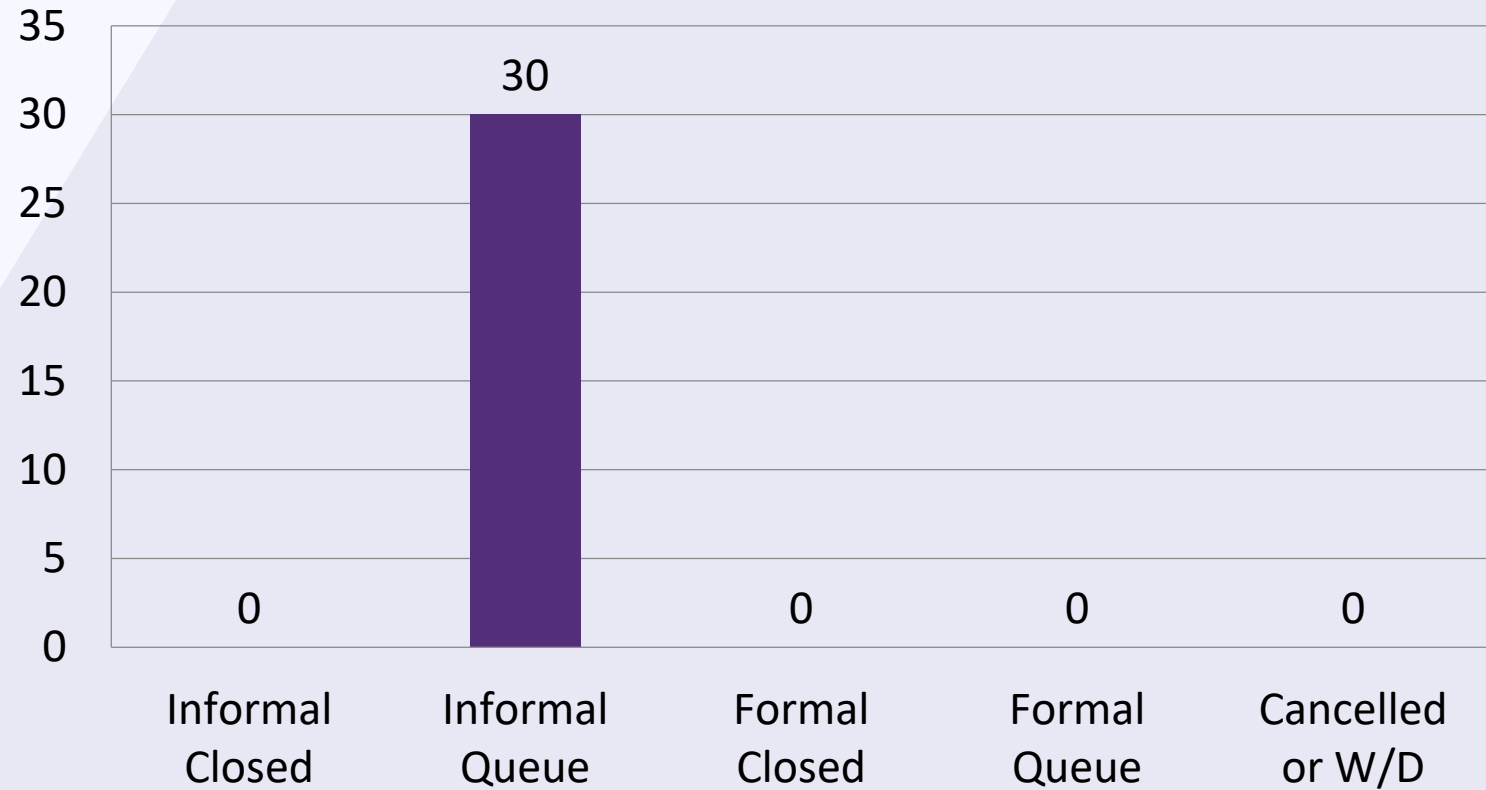
MR AND CMR REQUESTS

1/1/2024 – 1/29/2025



REQUESTS FOR INTERPRETATION

1/1/2025 – 1/31/2025



ASC ACTIVITY UPDATES

- Continuing efforts related to an implementation guide to support Good Faith Estimates
- Continuing coordination with other industry organizations



OPERATIONS REPORT



BOARD ELECTION RESULTS

→ Elected for a 2025-2027 Board of Directors term:

Stephanie Fetzer

Tom Guzik



GLASS: MAKING ACCESS EASIER

October 1– December 31

- Unique Users = 1,238
- Publications = 39 Versions, 100+ TR's
- Average Visits by Day of Week

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
258	297	288	280	216	25	14

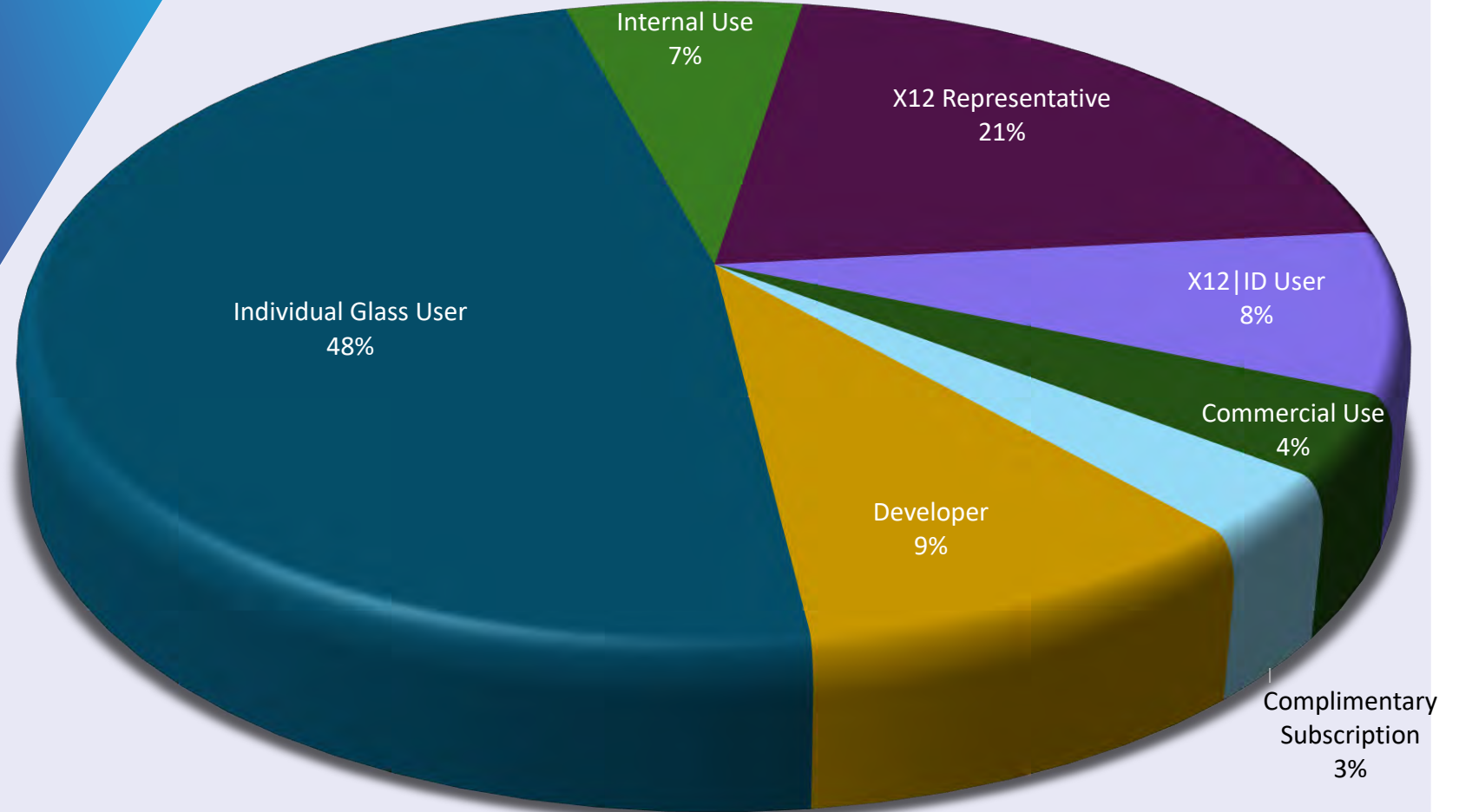
- Popular TR3s by Visit Count

005010-x222	005010-x217	005010-x223	005010-x279	005010-x221	005010-x220	005010-x215
1,110	656	551	535	534	297	192

- Popular EDI Standard Pages by Click Count

Set 204 (004010)	Set 214 (004010)	Set 837 (005010)	Set 214 (004010)	Set 128 (004010)	Set 210 (004010)	Set 997 (005010)
266	172	159	136	119	100	89

GLASS USAGE BY SUBSCRIBER TYPE



A stage spotlight is positioned in the upper left corner, casting a wide, conical beam of light. The beam starts as a soft purple glow near the fixture and transitions into a bright, circular pool of white light on the dark floor. The text "IN THE SPOTLIGHT" is centered within the beam of light.

IN THE SPOTLIGHT

IN THE SPOTLIGHT

INTRODUCTION

- ***In the Spotlight*** materials are initially presented at an X12 corporate meeting,
- Subsequently, they are posted in the Info Center
- Each presentation covers one topic
- These “quick hits” highlight new features and functions or remind the audience of things they may have forgotten over time
- X12 welcomes suggestions for ***Spotlight*** topics, use X12’s online feedback form to tell us what you want to hear more about



IN THE SPOTLIGHT

NEW ECOMMERCE PLATFORM

- A new Ecommerce portal integrated with x12.org, X12 | ID, and our subscription management system
- A single site for managing X12 memberships, licenses, and code lists subscriptions
- Access it through “Account” on X12.org or ecommerce.x12.org
- Help, how-to, and FAQs are available for reference



IN THE SPOTLIGHT

ECOMMERCE HOMEPAGE

Ecommerce.X12.org

The screenshot shows the X12 Ecommerce homepage. At the top, there is a navigation bar with a search bar, a 'Reference' link, and a 'For Members' link with a user profile icon. Below the navigation bar, the X12 logo is displayed with the tagline 'consensus-based, interoperable, syntax-neutral data exchange standards'. The main navigation menu includes 'MEMBERSHIP', 'PRODUCTS', 'ABOUT', and 'NEWS + EVENTS'. A 'For Members' dropdown menu is open, showing options for 'Account Dashboard', 'User Profile', 'Orders & Licenses', and a 'LOG OUT' button. The main content area features a purple header with the text 'Explore X12 licensing options' and a 'VIEW LICENSES' button. Below this is a section titled 'Become an X12 member organization' with a sub-header 'X12 members represent hundreds of businesses, non-profit associations and government organizations. X12 members meet'.



IN THE SPOTLIGHT

SUBSCRIPTIONS AND LICENSING OPTIONS

X12 Licensing Options

X12 offers a multi-tier licensing program to support X12 users, developers, and organizations. X12 is committed to enabling its Partners to focus on compelling successfully within the industries they serve by ensuring they and their customers have timely access to new versions and supporting documentation.



Commercial Use License

X12's work is used extensively across many industries to benefit organizations of all types and sizes. If your organization intends to use X12's work - the content of its standards, guides, or codes - in a solution to license to your customer, a third party - then your use of X12's work is considered commercial. As such, in order to embed the X12 content in your offering for use in a production environment, you'll need to become an X12 Commercial Use Licensing Partner.



Internal Use License

X12's work is used extensively across many industries to benefit organizations of all types and sizes. If your organization intends to use X12's work - the content of its standards, guides, or codes - internally to build or use with, then your use of X12's work is considered internal. As such, in order to embed the X12 content in your solution and use the content for reference in a production environment, you'll need to become an X12 Internal Use Licensing Partner.



Developer License

For entities or people that are building or implementing solutions to handle X12 transactions or codes, a Developer License presents them with access to all of X12's downloadable or online-viewable work for development-only use. Individuals, organizations and other entities that use X12's work for software development or other non-production activities, with the expectations that they will transition to a Commercial or Internal Use license once in production; this license does not cover any production-use of X12's content.



Glass User

A Glass premium subscription provides you with a user license and permits access to view X12's work for reference online in a browser.



Code List Update Subscription

X12 maintains several code lists that are external to the X12 Standard and implementation guides, though they are referenced in X12's work. This subscription service provides you with the latest updates.



Free X12 User Account

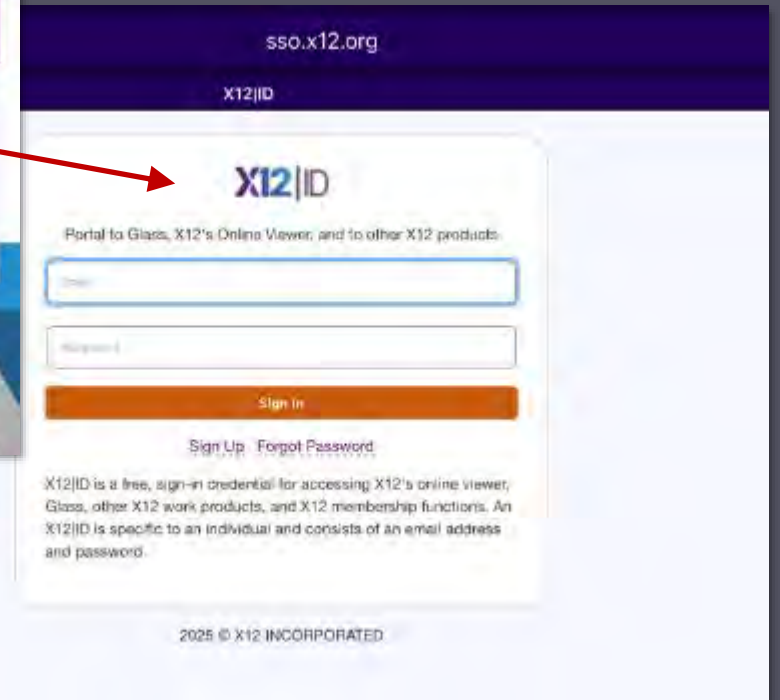
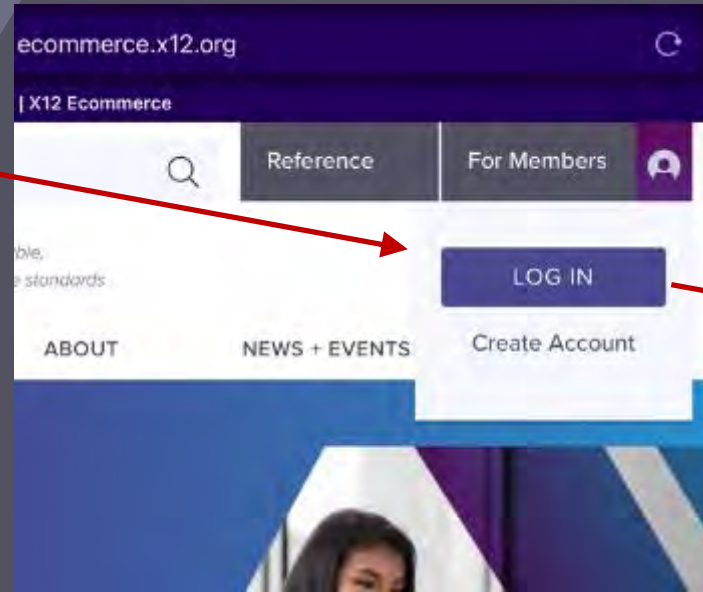
As a registered user you gain access to Glass - X12's online viewer - and the non-premium, free resources available. Upgrade to a paid license for full-access.



IN THE SPOTLIGHT

LOGGING IN

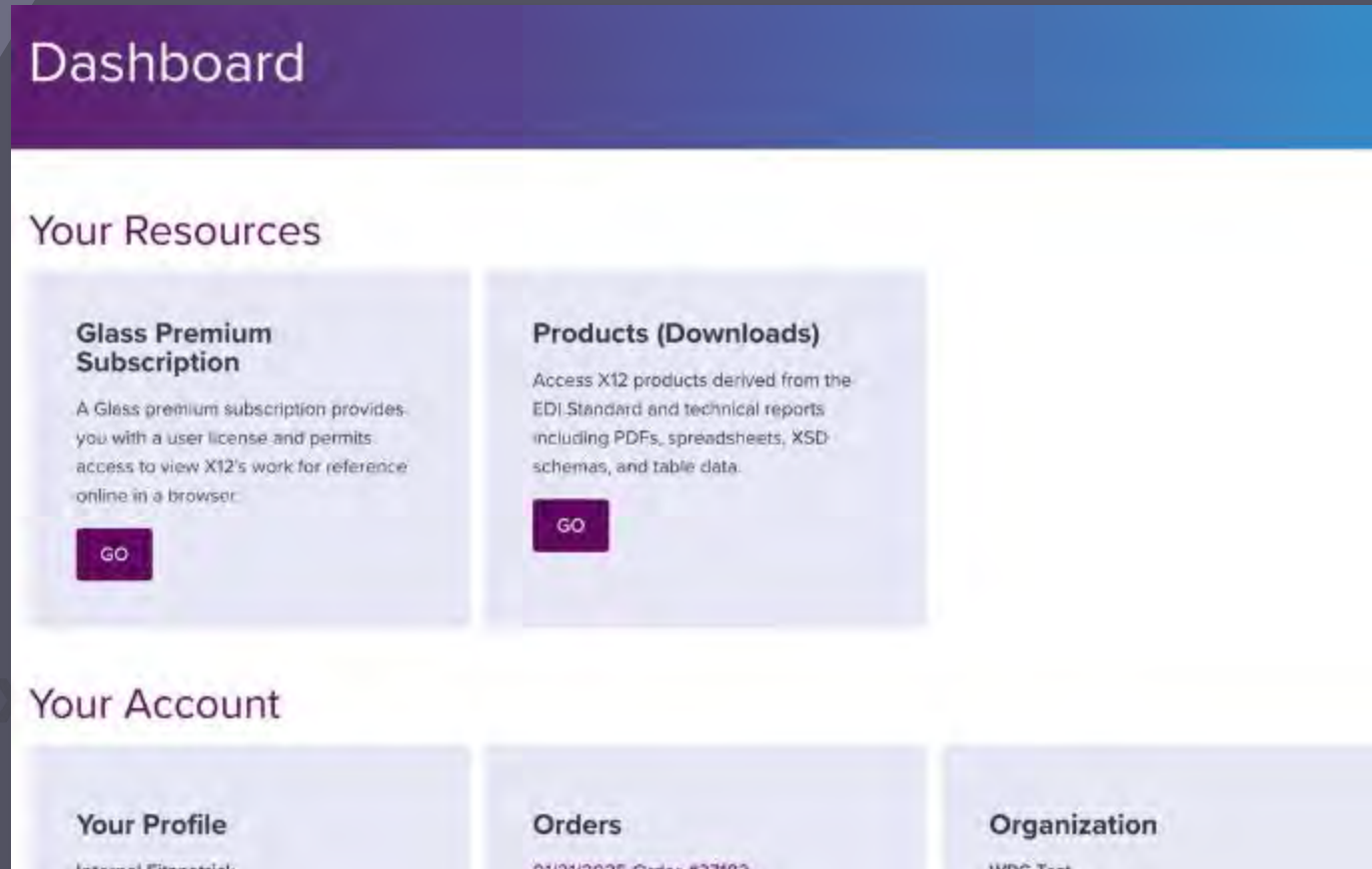
→ Account > Login > X12|ID



IN THE SPOTLIGHT

SUBSCRIBER DASHBOARD

→ Dashboard = Your Resources and Account



IN THE SPOTLIGHT

USER PROFILE

→ Current orders, renewals, and new orders

The screenshot displays a web interface for a 'User Profile'. At the top, there is a purple header with the text 'User Profile'. Below this, a navigation menu on the left includes 'Back to Dashboard', 'USER ACCOUNT', 'User Profile', and 'Orders/Licenses'. The main content area is titled 'Contact Information' and contains several input fields: 'First Name *' (filled with 'Andrew'), 'Last Name *' (filled with 'Fitzpatrick'), 'Job Title *' (empty), 'Phone *' (filled with '4255622245'), 'Organization Name *' (filled with 'Washington Publishing Company'), 'Address 1 *' (filled with '2107 Elliott Avenue'), and 'Address 2' (filled with 'Suite 305'). An 'EDIT PROFILE' button is located in the top right corner of the form area.

IN THE SPOTLIGHT

ORDERS

→ Current orders, renewals, and new orders

The screenshot shows a web application interface for 'Orders/Licenses'. The page has a purple header and a white main content area. On the left is a navigation sidebar with links for 'Back to Dashboard', 'USER ACCOUNT', 'ORGANIZATION', and a license manager notification. The main content is divided into two sections: 'Organization Orders' and 'Licenses & Entitlements'. The 'Organization Orders' section contains a table with one row of data. The 'Licenses & Entitlements' section lists 'GLASS Premium' and 'Products (Downloads)' with corresponding 'GO TO' buttons.

Orders/Licenses

Back to Dashboard

USER ACCOUNT

User Profile
Orders/Licenses

ORGANIZATION

Organization Profile
Roster Management

You are a license manager for your organization.

Organization Orders

Order Date	Order #	Item	Amount	Status	
01/21/2025	27182	Internal Use License	\$3,600.00	Active	View

Licenses & Entitlements

GLASS Premium	Web-based access to the EDI Standard, control standards, and technical reports	GO TO GLASS
Products (Downloads)	Access X12 products derived from the EDI Standard and technical reports including PDFs, spreadsheets, XSD schemas, and table data.	GO TO PRODUCTS



IN THE SPOTLIGHT

SITE LICENSES & ROSTERS

- Membership and Licenses
- Member, License, and Entity Manager

Roster Management

[Back to Dashboard](#)

USER ACCOUNT

[User Profile](#)
[Orders/Licenses](#)

ORGANIZATION

[Organization Profile](#)
[Roster Management](#)

You are a license manager for your organization.

Licenses

As manager, you are able to add and remove users from the license roster up to the maximum number of seats permitted by your license. To designate a different roster user as the manager, please [contact us](#).

Glass Premium Licenses

Roster (25 user licenses)

First Name	Last Name	Email	
Glass	Fitzpatrick	andrew+GlassTest@wpc-edi.com	
Glass2	Fitzpatrick	andrew+glass2@wpc-edi.com	REMOVE

[+ ADD ROSTER USER](#)



IN THE SPOTLIGHT

PRODUCT BROWSER

→ Search for X12 Products

The screenshot shows the X12 website's product browser interface. At the top, there is a search bar with the X12 logo and navigation links for Reference, For Members, and Account. Below the search bar are navigation tabs for MEMBERSHIP, PRODUCTS, ABOUT, NEWS + EVENTS, and RESOURCES. The main content area features three dropdown filters: Industry (set to -- Select Industry --), Version (set to -- Select Version --), and Type (set to -- Select Type --), with an APPLY button. Below the filters is a table listing X12 products.

Name	Type	Industries	Version	Publication Date	Set
AAA_TestFree	STANDARD	Finance, Health Care & Insurance, Supply Chain, Transportation	0101010	01/31/2022	789
AAA_TestPremium	STANDARD	Finance, Health Care & Insurance, Supply Chain, Transportation	0202020	01/31/2022	678
Additional Information to Support a Health Care Claim or Encounter	TR3	Health Care & Insurance	004050	05/01/2004	275



IN THE SPOTLIGHT

PRODUCT BROWSER

→ View information about each product and access the available formats

Available Resources

[BACK TO DOWNLOADS](#)

Health Care Claim: Professional

The Health Care Claim: Professional implementation guide describes the use of the X12 Health Care Claim (837) transaction set to submit and transfer professional claims and encounters to primary, secondary, and subsequent payers.

Intended trading partners include: health care providers, such as physicians, practitioners, and suppliers; health care and property/casualty (including workers' compensation payers); clearinghouses, repricers, VANS

Type:	TR3
Industries:	Health Care & Insurance
Intended Trading Partners:	Intended trading partners include: health care providers, such as physicians, practitioners, and suppliers; health care and property/casualty (including workers' compensation payers); clearinghouses, repricers, VANS
Set ID:	837



IN THE SPOTLIGHT

HELP & FAQs

→ Help, how-to, and FAQs are available for reference at: <https://x12.org/ecommerce-help>

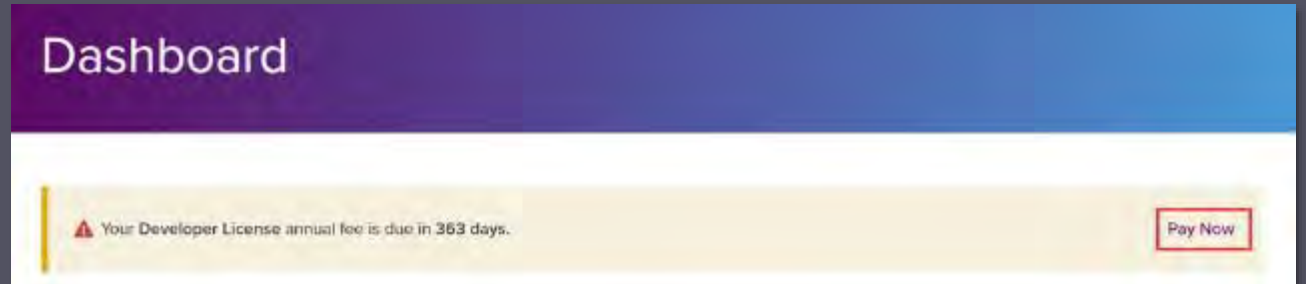
The screenshot shows a web page titled "Membership & Licensing Help" with a breadcrumb trail "Home / Membership & Licensing Help". The page features a "Resources" section with a list of links: Feedback, Policies and Procedures, Forms, Meeting Minutes, Requests for Interpretation, Info Center, X12 EDI Examples, Transaction Flow, Contact Us, and Membership & Licensing Help. The main content area is divided into three expandable sections: "Membership", "Licensing", and "Code Lists". The "Membership" section is currently expanded, showing three questions: "How do I apply for X12 membership?", "How do I renew my X12 membership?", and "How do I manage my X12 membership roster and roles?".



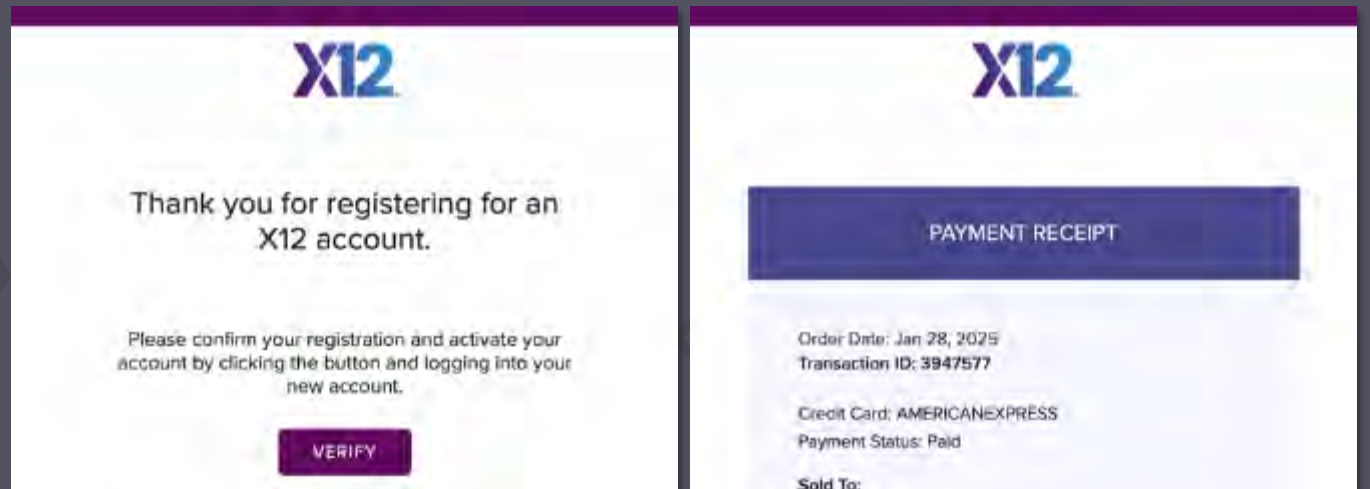
IN THE SPOTLIGHT

REMINDERS, NOTICES, AND CAMPAIGNS

→ There are banner notices in the Dashboard



→ There are also email confirmations



IN THE SPOTLIGHT

SUMMARY

- The new ecommerce site serves as a self-service portal for X12 members, licensees, and other subscribers to manage their subscriptions and access their resources
- FAQs are available at <https://x12.org/ecommerce-help>
- Send us feedback and questions <https://x12.org/feedback>

INITIATIVES AND UPDATES

→ Suggestion Process

- *Addresses feedback related to encouraging input from industry stakeholders early in our process*
- *Provides our committees and subcommittees with diverse perspectives*
- *Meets legislative requirements under HIPAA*

→ Recommendation Revisions

- *Withdraw Recommendation 2*
- *Modify Recommendation 1 – to include all mandated implementation guides at version 008060*

INITIATIVES AND UPDATES

- Next strategic goals
- Input from consultations, feedback, and suggestions
 - *X12 self-promotion stinks*
 - *X12 members can do more*

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INITIATIVES AND UPDATES

→ Action Areas

- *Organizational leadership and government partners don't understand the level of heads down work that happens at X12 meetings,*
 - *Misperception that it is a presentation-focused conference*
- *Attendee numbers declining*
 - *Emphasize importance of consistent participation*
 - *Encourage new attendees to return*

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INITIATIVES AND UPDATES

→ Action Areas

- *Reach more people to increase participation, which increases perspectives and opportunities*
 - *Businesses across the country and internationally use X12 Standards based on the perspectives provided by 100 to 200 active member representatives*
- *Vendors and consultants have important perspectives*
- *We need other stakeholder's perspectives too*
 - *State and federal agencies*
 - *Commercial businesses*

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INITIATIVES AND UPDATES

→ Action Areas

- *X12 needs to be more visible at industry events and conferences*

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X12 PARTICIPANT RECOGNITION



X12 ONSITE PARTICIPANT RECOGNITION

5 Year Contributors

- ✓ Andy Norgard
- ✓ Erik Kramer
- ✓ Felicia Messer
- ✓ Melody Glaub

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X12 ONSITE PARTICIPANT RECOGNITION

10 Year Contributors

- ✓ Beth Ortega
- ✓ Melissa Barone
- ✓ Tara Rose

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X12 ONSITE PARTICIPANT RECOGNITION

15 Year Contributors

- ✓ Duane Collins
- ✓ Christopher Hight
- ✓ Kevin Flaherty
- ✓ Tina Martinez

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X12 ONSITE PARTICIPANT RECOGNITION

20 Year Contributors

- ✓ James Mosteller

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X12 ONSITE PARTICIPANT RECOGNITION

30 Year Contributors

- ✓ Jana White
- ✓ Gary Beatty
- ✓ LuAnn Hetherington

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X12 RECOGNITION PIN



Wrap up



Next Standing Meeting

June 1-5, 2025



Next Corporate Meeting

June 2, 2025

Intercontinental Saint Paul
Riverfront
Saint Paul, Minnesota

Watch for registration announcements and be sure to register

<https://x12.org/news-and-events/meetings/summer-2025-standing>

FEEDBACK IDEAS QUESTIONS?

WE WANT TO HEAR IT
[X12.ORG/FEEDBACK](https://x12.org/feedback)



STAY CONNECTED

→ Learn more about X12 at X12.org

→ Stay informed by following X12

 *@x12standards on X (twitter)*

 *#X12 on LinkedIn*





Reception: Wyeth Foyer